

Section 3 Planning and Budget

Troop has a defined Budget, reviewed by committee Annually, Follows BSA Policies

(Check book owned by Charter Organization, 2 Signatures required, 3rd party receives statements)

***Record average score between Planning and Budget. Qualify Score with comments addressing both areas, planning and budget.

Planning

1 = Unit does not plan activities more than a month in advance

2 = Unit plans activities for three months at a time

3 = Unit has plans for 6 months out and the calendar is published/ available to Parents & Scouts.

4 = Unit has plan for 12 months out, published, Agendas for 3 months, High Adventure Plan?

5 = 4 Plus Agendas for 6 months, High Adventure Plan 24 Months out

Budget

1= Operate on Cash Basis

2 = No funds for carryover to the next year and only 1 signature required for the check.

3 = Unit has a budget that is reviewed annually. Unit follows BSA policies.

4 = Meet requirements for 3 and checks require two signatures, unit has funds to operate for 1 year (Fund raising event to fund raising event).

5 = Meet requirements for a 4 and have the checkbook owned by the Chartering Organization with a third party receiving the statements

Section 4 Membership

Retention: Retention is often directly related to strength of Program.

1 = Unit recharterers less than 30%.

2 = Unit recharterers 31 - 74%

3 = Unit recharterers 75%, (Bronze JTE)

4 = Unit recharterers 80%, (Silver JTE)

5 = Unit recharterers 85%, (Gold JTE)

Building Boy Scouting: Have an increase in membership or maintain a larger than average Troop size.

1 = No New Boy Scouts

2 = No recruiting event, few new Scouts

3 = Troop has membership growth plan, Conducts recruiting event, registers new members

4 = 3 Plus Troop Size of 25 or increase enrollment by 5% or more

5 = 3 Plus troop size of 35 or increase enrollment by 10% or more

Webelos to Scout Transition Plan

1 = Unit does not have a Webelo Recruitment Plan/ No Joint Activities with a Pack

2 = Unit conducts one joint activity with a Pack

3 = Unit has and executes a Webelo Recruitment Plan/ Two Joint Activities with a Pack

4 = 3 Plus recruit 2 Webelo Scouts

5 = 3 Plus recruit 5 Webelo Scouts

Section 5 Program

Advancement

- 1 = Less than 20 % of the boys advance 1 rank.
- 2 = 20-39% of the boys advance 1 rank
- 3 = 40% of the boys advance 1 rank (JTE Bronze)
- 4 = 50% of the boys advance 1 rank (JTE Silver)
- 5 = 60% of the boys advance one rank. (JTE Gold)

Short-Term Camping

- 1 = Troop does not plan or conduct short-term campouts.
- 2 = Troop Conducts one short-term campout.
- 3 = Troop Conducts two short-term campouts.
- 4 = Troop Conducts three to five short-term campouts. (JTE Bronze – Silver)
- 5 = Troop Conducts more than five short-term campouts. (9 = JTE Gold)

Long-Term Camping

- 1 = Troop does NOT Participate in a long term Camp
- 2 = A patrol participates in Long-term Camp
- 3 = Troop Participates in a Long-term Camp (JTE Bronze)
- 4 = 3 Plus 60% of troop attends (JTE Silver)
- 5 = 4 Plus 70% of troop attends (JTE Gold)

Service Projects

Troop participates in service projects, with one benefiting your charter organization. The service projects could include scouting for food, visiting retirement community (possibly doing an activity with the residents), cleaning up an area in the community, bell ringing for the Salvation Army, Patrol chooses to give toys to Toys for Tots, volunteering at a food pantry or help preparing a meal for those in need, etc.

- 1 = Troop participate in 1 service project or less. Service hours not recorded on JTE Website.
- 2 = Troop participates in 1-2 service projects. Hours entered on JTE Website.
- 3 = Troop participates in 3 service projects. Hours entered on JTE Website. . (Bronze)
- 4 = Troop participates in 4 service projects. Hours entered on JTE Website. (Silver)
- 5 = Troop participates in 5 or more service projects with one benefiting charter organization. Hours entered on JTE Website. . (Gold)

Patrol Method

- 1 = Little guidance and leadership
- 2 = Scoutmaster leads; SPL executes
- 3 = Troop has SPL and PL's. PLC meets 4 times a year minimum
- 4 = 3 Plus PLC meets 6 times a year minimum and Troop conducts Patrol Leader Training
- 5 = 4 Plus PLC meets 10 times a year minimum and at least 1 scout has attended an advanced training course such as NYLT or Order of the Arrow Conference.

Section 6 Leadership & Governance

Engaged Committee: Scoutmaster and 1 assistant, a Committee Chair and 2 Members minimum, Committee meets twice a year minimum.

Training: Committee Members have completed YPT, Troop Committee Challenge
Leader Succession Plan

Trained Leadership: Have trained and engaged leaders at all levels.

1 = Troop committee does not meet or has met only once. Only a few of the leaders have completed YPT or training for their position. Does not have den leaders for all dens and no succession plan for the following year.

2 = Troop committee meets irregularly. Half of the leaders are trained with YPT and position specific. Have Scoutmaster but no assistant.

3 = Trained SM and assistant. Troop committee meets regularly. All leaders are trained with YPT and 60% have position specific.

4 = Trained SM and 2 or more assistants. Troop committee meets regularly. All leaders are trained with YPT and 60% have position specific training.

5 = 4 Plus All leaders are trained with YPT and 67% are position specific training, committee positions in teams with succession plan.

Leadership and Family Engagement

***Average scores between Recruitment and Communication, qualify score in comments.

Recruitment evidence

1 = Scoutmaster & Charter Rep only

2 = 1 plus Committee Chair

3 = Scoutmaster, 1 assistant, a Committee Chair and 2 Members minimum

4 = 3 Plus a Mentor for each patrol leader and 5 Committee members

5 = 4 plus all youth leadership positions have a mentor and fully staffed committee

Communication Evidence

1 = Oral communication through scouts only

2 = 1 plus weekly meeting notes written

3 = Calendar and Events published to Scouts and Parents (Written or Electronic ie Troopmaster, Scoutbook)

4 = 3 plus New parent Orientation annually

5 = 4 plus 75% or more parent participation in Committee Meetings